

KDDL Limited

Kamla Centre, SCO 88-89, Sector 8-C, Chandigarh - 160 009, INDIA. Tel: +91 172 2548223/24, 2544378/79
Fax: +91 172 2548302, Website: www.kddl.com CIN-L33302HP1981PLC008123



Ref : KDDL/CS/2020-21/66

Date : 18th November, 2020

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra,
Mumbai - 400 051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Trading Symbol : KDDL

Scrip Code : 532054

Subject: Newspaper Publication – Notice convening meetings of Equity Shareholders and Creditors

Dear Sir/ Madam,

With reference to captioned subject, please find enclosed copy of newspaper publication.

Kindly take the same on record.

Thanking you,

Yours truly

For KDDL Limited

Brahm Prakash Kumar
Company Secretary

Before the National Company Law Tribunal, Chandigarh Bench

FORM NO. CAA. 2 (Pursuant to Section 230(3) and rule 6 and 7)

CA (CAA) No. 25/Chd/HP/2020

In the matter of Companies Act, 2013

And

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

And

In the matter of the Scheme of Amalgamation of Satva Jewellery and Design Limited (Transferor Company/ Applicant Company-1)

With

KDDL Limited (Transferee Company / Applicant Company-2)

KDDL Limited (CIN: L33302HP1981PLC008123), a company incorporated under the Companies Act, 1956 and having registered office at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220.

Email: investor.complaints@kddl.com ; Website: www.kddl.com

Phone : 0172-2548223 / 24 Fax : 0172-2548302

.....Transferee Company / Applicant Company-2

Notice and Advertisement of Notice Convening the Meeting of the Equity Share Holders and Creditors of KDDL Limited

Notice is hereby given that by an order dated the 10th November, 2020 Chandigarh Bench of the National Company Law Tribunal ("NCLT") has directed separate meetings of Equity Share holders, Secured and Unsecured Creditors of KDDL Limited (Transferee Company / Applicant Company-2) for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation of "Satva Jewellery and Design Limited" (Transferor Company/ Applicant Company-1) with "KDDL Limited" (Transferee Company / Applicant Company-2). Meetings of Transferor Company/ Applicant Company-1 have been dispensed with by NCLT.

In pursuance of the said order, further notice is hereby given that separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferee Company / Applicant Company-2 will be held on Saturday, 19th December, 2020 through Video Conferencing ("VC") at 10.00 a.m., 11:30 a.m. and 12:30 p.m respectively which the members and creditors concerned are requested to attend. In view of the ongoing COVID-19 pandemic and related social distancing norms, as per the directions of the Hon'ble NCLT, the meeting shall be conducted through Video Conferencing. The venue of the meeting shall be deemed to be the Registered Office address of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220.

Copies of the Scheme and Statement containing necessary details required to be furnished pursuant to Section 102 read with Section 230(3) can be obtained free of charge at the registered office of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220 or at the office of its Advocate, Mrs Munisha Gandhi, 62, Sector 2, Chandigarh- 160001

Persons entitled to attend and vote at the meeting(s), may vote in person or by proxy, provided that the proxies in the prescribed form are deposited at the registered office of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220 not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Company.

NCLT has appointed Mr. Pushkar Sood, Advocate to be the Chairperson and Ms. Sehej Sandhawalia, Advocate to be the Alternate Chairperson of the said meetings.

The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble NCLT, Chandigarh.

For KDDL Limited

Brahm Prakash Kumar

Company Secretary

Date : 17th November, 2020

Place : Chandigarh

Before the National Company Law Tribunal, Chandigarh Bench

FORM NO. CAA. 2 (Pursuant to Section 230(3) and rule 6 and 7)

CA (CAA) No. 25/Chd/HP/2020

In the matter of Companies Act, 2013

And

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

And

In the matter of the Scheme of Amalgamation of Satva Jewellery and Design Limited (Transferor Company/ Applicant Company-1)

With

KDDL Limited (Transferee Company / Applicant Company-2)

KDDL Limited (CIN: L33302HP1981PLC008123), a company incorporated under the Companies Act, 1956 and having registered office at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220.

Email: investor.complaints@kddl.com ; Website: www.kddl.com

Phone : 0172-2548223 / 24 Fax : 0172-2548302

.....Transferee Company / Applicant Company-2

Notice and Advertisement of Notice Convening the Meeting of the Equity Share Holders and Creditors of KDDL Limited

Notice is hereby given that by an order dated the 10th November, 2020 Chandigarh Bench of the National Company Law Tribunal ("NCLT") has directed separate meetings of Equity Share holders, Secured and Unsecured Creditors of KDDL Limited (Transferee Company / Applicant Company-2) for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation of "Satva Jewellery and Design Limited" (Transferor Company/ Applicant Company-1) with "KDDL Limited" (Transferee Company / Applicant Company-2). Meetings of Transferor Company/ Applicant Company-1 have been dispensed with by NCLT.

In pursuance of the said order, further notice is hereby given that separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferee Company / Applicant Company-2 will be held on Saturday, 19th December, 2020 through Video Conferencing ("VC") at 10.00 a.m., 11:30 a.m. and 12:30 p.m respectively which the members and creditors concerned are requested to attend. In view of the ongoing COVID-19 pandemic and related social distancing norms, as per the directions of the Hon'ble NCLT, the meeting shall be conducted through Video Conferencing. The venue of the meeting shall be deemed to be the Registered Office address of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220.

Copies of the Scheme and Statement containing necessary details required to be furnished pursuant to Section 102 read with Section 230(3) can be obtained free of charge at the registered office of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220 or at the office of its Advocate, Mrs Munisha Gandhi, 62, Sector 2, Chandigarh- 160001

Persons entitled to attend and vote at the meeting(s), may vote in person or by proxy, provided that the proxies in the prescribed form are deposited at the registered office of the Company at Plot No 3, Sector-III, Parwanoo, Distt. Solan, (H. P) -173220 not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Company.

NCLT has appointed Mr. Pushkar Sood, Advocate to be the Chairperson and Ms. Sehej Sandhawalia, Advocate to be the Alternate Chairperson of the said meetings.

The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble NCLT, Chandigarh.

For KDDL Limited

Date : 17th November, 2020

Brahm Prakash Kumar

Place : Chandigarh

Company Secretary