

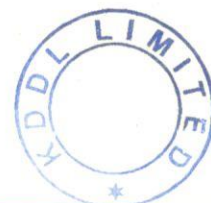


KDDL LIMITED					
UNAUDITED FINANCIAL RESULTS					
FOR THE QUARTER ENDED 30 JUNE 2015					
Part I					
Statement of Standalone unaudited results for the quarter ended 30 June 2015					
(Amount in Rs Lacs except EPS)					
S.No.	Particulars (Refer Notes below)	Standalone			
		3 months ended 30 June 2015	Preceding 3 months ended 31 March 2015	Corresponding 3 months ended 30 June 2014	Year ended 31 March 2015
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net sales from operations (Net of excise duty)	2925	2907	2843	11901
	(b) Other operating income	102	193	180	783
	Total income from operations (net)	3027	3100	3023	12684
2	Expenses				
	(a) Cost of materials consumed	695	691	752	2977
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Cost of services rendered	-	-	-	-
	(d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(67)	25	(17)	(30)
	(e) Employee benefits expense	1037	1004	968	4024
	(f) Depreciation and amortisation expense	180	171	202	739
	(g) Other expenses (refer note 4)	821	832	780	3230
	Total expenses	2666	2723	2685	10940
3	Profit from operations before other income, finance cost and exceptional items (1-2)	361	377	338	1744
4	Other income	43	61	21	117
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	404	438	359	1861
6	Finance costs	193	209	198	806
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	211	229	161	1055
8	Exceptional items (refer Note 5)	-	-	-	14
9	Profit from ordinary activities before tax (7-8)	211	229	161	1041
10	Tax expense (refer note 6)	72	105	56	390
11	Net Profit from ordinary activities after tax (9-10)	139	124	105	651
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit for the period (11-12)	139	124	105	651
14	Paid-up equity share capital (Face value is Rs. 10 per share) (refer note 7)	908	908	904	908
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	4,017
16 i	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised):				
	(a) Basic	1.53	1.37	1.16	7.20
	(b) Diluted	1.53	1.37	1.16	7.19
16 ii	Earnings per share (after extraordinary items) (of Rs 10/- each) (not annualised):				
	(a) Basic	1.53	1.37	1.16	7.20
	(b) Diluted	1.53	1.37	1.16	7.19

g



R. P.



For identification only



Part II					
Statement of Standalone unaudited results for the quarter ended 30 June 2015					
	Particulars	Standalone			
		3 months ended 30 June 2015	Preceding 3 months ended 31 March 2015	Corresponding 3 months ended 30 June 2014	Year ended 31 March 2015
		Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	4,281,488	4,281,488	4,241,738	4,281,488
	- Percentage of shareholding	47.17%	47.17%	46.94%	47.17%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	693,000	360,000	360,000	360,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14.45%	7.51%	7.51%	7.51%
	- Percentage of shares (as a % of the total share capital of the Company)	7.64%	3.97%	3.98%	3.97%
	b) Non - encumbered				
	- Number of shares	4,101,982	4,434,982	4,434,982	4,434,982
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	85.55%	92.49%	92.49%	92.49%
	- Percentage of shares (as a % of the total share capital of the Company)	45.19%	48.86%	49.08%	48.86%
	Particulars	3 months ended 30 June 2015			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter			Nil	
	Received during the quarter			2	
	Disposed of during the quarter			2	
	Remaining unresolved at the end of the quarter			Nil	

g.

R. P.



For identification only




KDDL LIMITED					
UNAUDITED FINANCIAL RESULTS					
FOR THE QUARTER ENDED 30 JUNE 2015					
Segment wise Revenue, Results and Capital Employed					
S.No	Particulars	Standalone			
		3 months ended 30 June 2015	Preceeding 3 months ended 31 March 2015	Corresponding 3 months ended 30 June 2014	Year ended 31 March 2015
		Unaudited	Unaudited	Unaudited	Audited
1	Segment revenue				
	a) Precision and watch components	2915	3075	2845	12136
	b) Others	112	25	178	548
	Less: Inter segment revenue	-	-	-	-
	Income from operations	3027	3100	3023	12684
2	Segment results				
	Profit before tax and interest				
	a) Precision and watch components	705	744	622	2885
	b) Others	(17)	(83)	(19)	(144)
	Total	688	661	603	2741
	Less: Interest	181	196	190	766
	Less: Other un-allocable expenditure net of un-allocable income	296	236	252	934
	Total Profit before tax	211	229	161	1041
3	Capital employed				
	(Segment assets - Segment Liabilities)				
	a) Precision and watch components	8333	8239	7902	8239
	b) Others	240	313	241	313
	c) Unallocated	2667	2349	2713	2349
	Total	11240	10901	10856	10901

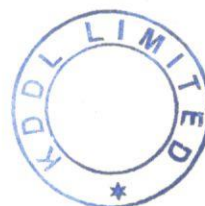
Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 August 2015.
- The statutory auditors of the Company have carried out a limited review of the results for the quarter ended 30 June 2015 and have issued an unmodified review report. The review report is available on the Company's website at www.kddl.com.
- The figures of quarter ended 31 March 2015 are the balancing figures between audited figures in respect of the financials for the year ended 31 March 2015 and the unaudited figures upto the nine months ended 31 December 2014, which was subjected to a limited review.
- Other expenses for the quarter and year ended 31 March 2015 includes Rs 9 lacs on account of prior period expenses.
- Exceptional items for the year ended 31 March 2015 and 31 March 2014 includes diminution in the value of investments in the equity shares of Satva Jewellery and Design Limited (a Joint venture of the Company) amounting Rs 14 lacs.
- Tax expense includes deferred tax.
- Paid-up share capital excludes forfeited share capital of Rs. 8 lacs.
- Previous period figures have been recast/regrouped wherever considered feasible and necessary.

Place: Chandigarh
 Date: 14 August 2015


 R.K. Saboo
 (Chairman)

30



For identification only



KDDL LIMITED CONSOLIDATED FINANCIAL FINANCIAL RESULTS (UNAUDITED) FOR THE QUARTER ENDED 30 JUNE, 2015					
(Rs In Lacs)					
Statement of Consolidated unaudited results for the quarter ended 30 June 2015					
S.No.	Particulars	Unaudited			Audited
		3 months ended (30 June 2015)	Preeceding 3 months ended (31 March 2015)	Corresponding 3 months ended in the previous year (30 June 2014)	Previous year ended (31 March 2015)
1	Income from operations				
	(a) Income from operations (Net of excise duty)	9,887	10,500	8,322	40,310
	(b) Other operating income	135	258	181	862
	Total	10,022	10,758	8,503	41,172
2	Expenses				
	(a) Cost of materials consumed	696	746	747	3,022
	(b) Purchases of stock-in-trade	6,272	5,438	5,401	24,159
	(c) Cost of services rendered	9	10	2	21
	(d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,258)	166	(1,391)	(3,241)
	(e) Employee benefits expense	1,511	1,489	1,381	5,834
	(f) Depreciation and amortisation expense	284	302	300	1,182
	(g) Other expenses	2,010	1,904	1,801	7,472
	Total expenses	9,524	10,055	8,241	38,449
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	498	703	262	2,723
4	Other income	95	11	88	200
5	Profit/(loss) from ordinary activities before finance costs and exceptional items (3 ±4)	593	714	350	2,923
6	Finance costs	415	347	382	1,534
7	Profit/ (loss) from ordinary activities after finance costs but before exceptional items (5 ±6)	178	367	(32)	1,389
8	Exceptional items	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7 ±8)	178	367	(32)	1,389
10	Tax expense	45	153	(5)	508
11	Net Profit/ (loss) from ordinary activities after tax	133	214	(27)	881
12	Share of profit/(loss) of associates	-	(1)	-	-
13	Minority Interest	-	23	26	(13)
14	Net Profit / (loss) after taxes, minority interest and share of profit/(loss) of associates	133	236	(1)	868
15	Paid-up equity share capital (Face Value @ 10/- per share)	908	908	904	908
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	3768
17 i	Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised):				
	(a) Basic	1.47	2.60	(0.01)	9.59
	(b) Diluted	1.47	2.60	(0.01)	9.58
17 ii	Earnings per share (after extraordinary items) (of Rs 10/- each) (not annualised):				
	(a) Basic	1.47	2.60	(0.01)	9.59
	(b) Diluted	1.47	2.60	(0.01)	9.58



KDDL Limited



Kamla Centre, SCO 88-89, Sector 8-C, Chandigarh - 160 009, INDIA. Tel: +91 172 2548223/24, 2544378/79
Fax: +91 172 2548302, Website: www.kddl.com CIN-L33302HP1981PLC008123

Notes :

1. The above unaudited Consolidated Financial Results of the Company were reviewed and recommended by the Audit Committee on 14th August, 2015 and subsequently approved by the Board of Directors at its meeting held on 14th August, 2015 and are being published by way of additional information.
2. The Consolidated unaudited Financial Results includes subsidiaries i.e. Ethos Ltd. (79.10%), Mahen Distribution Ltd. (100%), Pylania S.A. (86.59%) and Kamla International Holdings AG (100%), Joint Venture Company i.e. Satva Jewellery and Design Ltd (50%) and Associate Company i.e. Kamla Tesio Dials Ltd (30%).
3. Previous year figures have been recaste/regrouped wherever considered feasible and necessary.

Place : Chandigarh
Date : 14 Aug 2015

R.K Saboo
(Chairman)

